

EPIIC Policy: EPIIC-FA-001

Subject: Distribution of F&A Return to EPIIC

Effective Date: July 1, 2022

Approved: T. E. Boulton, EPIIC Director

Introduction:

To encourage research funded by external grants, EPIIC has a generous policy of distributing F&A funds (Also called ICR) returned by campus to the Institute. The policy recognizes that there are 5 major categories into which F&A funds are generally invested: Support Campus expenses, staff for contracts, space for research, startup costs, and PI expenses. Recognizing that EPIIC PIs have other appointments some of all of these expenses may have been addressed by a split of F&A, and this policy address this based on what expenses EPIIC covers.

Policy:

- A. Implementing policy 900-003 all F&A recovered by a sponsored program award to EPIIC will be distributed as follows in a cumulative manner:
 - I. If EPIIC invests in a research effort (e.g. research/startup costs for a PI, proposal development or costs for IP protection for a PI invention), EPIIC receives 20% of F&A until it has recovered 150% of the investment provided by EPIIC.
 - II. If EPIIC provides substantial physical or cyberspace for the project, 20% of F&A will be retained by EPIIC
 - III. If EPIIC provides substantial administrative grant support 15% will be retained by EPIIC. If another primary unit provides substantial grant support or shares in the support and is not already recovering F&A directly, up to this 15% of F&A will be allocated/shared with that unit.
- B. After the calculations of Section A of the portion of F&A cost recovery to remain with EPIIC, the Principal Investigator will receive the remaining recoveries.
- C. In the event of cross-college/school collaboration with multiple investigators, a Differential F&A Distribution Addendum (available on the OSP website) should be put in place and agreed to by all parties.